Draft Policy

MIFMA is proud to host a wide range of Zoom meetings and webinars on our platforms, including peer-to-peer networking for market managers, educational programming, and virtual technical assistance. Some sessions are recorded and provided to all registrants after the event alongside relevant resources and human-generated notes. Other meetings discuss rapidly changing and/or otherwise nuanced information that benefits from additional context for understanding, or sensitive information that should not be subject to formal documentation. For these reasons, **MIFMA does not allow the use of AI note taking software in any virtual meetings hosted by our organization.**

Attendees who join a call or meeting with a notetaker application will be asked to disable it, and notetaker profiles will subsequently be removed from the meeting if the software is not immediately disabled from the call.

In some situations, MIFMA may allow the use of such tools by a participant as a reasonable accommodation if requested at least 24 hours prior to the start time of the scheduled meeting. For more information or to request an accommodation, please contact office@mifma.org with the subject line “Virtual Accommodation Request”.

Helpful links:

- How to disable Otter AI